

Sor kor 01/63

February 13, 2020

Subject : Schedule on the Exercise of Warrant to purchase ordinary shares (ECL-W3) No.2
of Eastern Commercial Leasing Public Company Limited

To: President
The Stock Exchange of Thailand

According to Eastern Commercial Leasing Public Company Limited had allocated and issued of warrants (ECL-W3) to purchase ordinary shares totaling 554,428,475 units (from a total of 554,428,622 units of warrant offered for sale), such warrants able to be exercised on the last business day of August and February throughout 2-year term. The first and final exercise shall fall on August 31, 2019 and February 5, 2021 respectively.

The Company would like to notify the schedule to exercise their right to purchase the company's ordinary shares no. 2 as follows:

1. The notification period for the : February 21-27, 2020
Exercise of warrant 9.00 a.m. to 3.00 p.m.
2. The second (2^{sd}) exercise date : February 28, 2020 (since the February 29, 2020 falls on the holiday, then the exercise date to be moved up to the foregoing business day)
3. The exercise ratio : 1 unit of warrant per 1 new ordinary share
4. The exercise price : Baht 1.85 per share
5. Documents to be submitted

(5.1) Duly and accurately completed exercise notification form with the signature of the warrant holders duly affixed. The warrant holders may request and obtain the exercise notification form from the above contact place for exercise within the notification period

(5.2) A warrant certificate or certificate representing warrant which indicates the right of the holder in the amount as stated in the exercise notification form.

(5.3) Evidences supporting exercise of warrant

(a) Thai individual

A certified copy of valid identification card. In case of identification card no expiration date, the certified copy of the house registration must be enclosed

(b) Foreign individual

A certified copy of valid passport

(c) Thai juristic person

Duly certified copy of certificate of incorporation, issued by the Ministry of Commerce not over 6 months prior to the exercise date, and duly certified evidence documents of the authorized person as in (a) or (b) (no submission of such evidence documents is required in case TSD or depositories thereof are the transferor/transferee).

(d) Foreign juristic person

Duly certified copy of corporate documents comprising memorandum of association, articles of association and certificate of incorporation issued not over 6 months prior to the exercise date, and certified by Notary Public, and duly certified copy of evidence documents of the authorized person as in (a) or (b).

(e) Custodian

A copy of the certificate of incorporation certified by the Notary public of the country issuing such certificate along with the evidence of appointment of such custodian, the power of attorney (if applicable), and duly certified copy of evidence documents of the authorized person as in (a) or (b).

6. The payment method for the exercise of warrant

Payment in full amount as specified in the exercise notification form within the prescribed period, and no later than the exercise date, by either one of the following methods:

(a) Transfer the money into bank account named "Eastern Commercial Leasing Public Company Limited for exercise of warrants" number 807-1-64672-6 of United Overseas Bank (Thai) Public Company Limited, Phraram 9 Branch, accompanied by the transfer evidence.

(b) Payment by cheque, cashier cheque, draft, bill of exchange, payment order from bank which can be collected in Bangkok within 2 (two) Business Day via payment by crossed and account payable to "Eastern Commercial Leasing Public Company Limited for exercise of warrants." Such personal check, cashier check or draft shall be dated or fixed the date of payment before the exercise date, not less than 2 business day and submitted to the Company together with document in (5.1), (5.2) and supplemented document in (5.3) within 11.00 hour on the date of the said check, cashier check and draft.

7. Contact person and place for the exercise and to request the : Miss Apitsara Sriamorn
Eastern Commercial Leasing Public Company Limited
976/1 Soi praram 9 Hospital, Rimklong SamsenRd.,
Bangkapi sub- District, Huaykwang District,
Bangkok 10310
Tel: 02-641-5252 Ext. 9419 Fax: 02-641-5994-5

Shareholder would like to have The document of “ Offering Warrant to Purchase Ordinary Shares (ECL-W3) and “Intention Form to Purchase Ordinary Shares of Eastern Commercial Leasing Public Company Limited (ECL-W3) ” in printed form, may contract Miss Apitsara Sriamorn at phone number 02-641-5252 Ext. 9419 or facsimile at 02-641-5994-5 or e-mail at apitsara@ecl co.th for such document.

Please be informed accordingly,

Sincerely Yours,

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(Mrs.Duangrat Jaengmongkol)

Director – Company Secretary