



บริษัท ตะวันออกพาณิชย์ลิซซิง จำกัด (มหาชน)

EASTERN COMMERCIAL LEASING PUBLIC COMPANY LIMITED

Sor Gor /2022

30 June 2022

To the Attention of The Manager and Director of the **Securities Exchange of Thailand**
Subject Notification of the resolution passed at the Extraordinary Shareholders' Meeting
 1/2022

Eastern Commercial Leasing PLC (the 'Company') convened its extraordinary shareholders' meeting 1/2022 via Electronic Media Conference on live broadcast presented from the Meeting Room's branch of Company dated 30 June 2022 between 14.00 – 14.20 O'clock. There were shareholders, and shareholders under proxy attending the meeting totaling 31 Shareholders, accounting for 625,225,237 shares or 56 percent of the shares issued and paid up totaling 1,108,859,002 shares having met the quorum requirement in accordance with company articles. The Company would like to notify the resolutions passed at the meeting summarized below:

1. Ratification of the Annual General Shareholders' Meeting for the Year 2022 dated 25 April 2022 with majority votes, and vote count summarized below:

For.....625,225,237.....votes, accounting for.....100.....
Against.....-.....votes, accounting for-.....
Abstained.....-.....votes, accounting for-.....
Voided-.....votes, accounting for-.....

Of the shareholders attending the meeting and eligible for votes

2. Approved the issuance and offering for sale of the fourth warrant (ECL-W4) for existing shareholders pro-rata to shares held at no costs in order for them to exercise their rights under warrant to acquire ordinary shares of the Company in effect increasing capital fund over a two-year period with warrant issuance amount limit of 369,619,667 units. The warrants shall be appropriated to existing shareholders pro-rata to shares held at the ratio of 3 shares for 1 unit of warrant (in the event division results in decimal places, they shall be rounded down to full unit) at no costs. The rate of acquisition and the exercise price are also established to be 1 unit of warrant for 1 ordinary share at the exercise price of Baht 2.00 per share (subject to change subsequently in the event right adjustment is required). Holders of warrants may convert their right under the warrants to ordinary shares at each 1-year intervals over the two-year period

It is established that 12 July 2022 shall be the Record Date in which shareholders compiled and listed shall be eligible to receive warrants. The Board or the Chairman of the Executive Committee shall be assigned under power of attorney to establish details and other terms, and engaging in any other proceedings as necessary relevant to the issuance and offering for sale of the fourth warrant. With vote count no less than three – quarter (3 / 4) of the eligible and attending shareholders (468,918,928 shares) as follows:

For.....625,225,237.....votes, accounting for.....100.....

Against.....-.....votes, accounting for-.....

Abstained.....-.....votes, accounting for-.....

Voided-.....votes, accounting for-.....

Of the shareholders attending the meeting and eligible for votes

3. Approved registered capital increase of the Company from Baht 1,108,859,002 to Baht 1,478,478,669 by issuing new ordinary shares amounting to 369,619,667 shares at par value of Baht 1. With vote count no less than three – quarter (3/4) of the eligible and attending shareholders (468,918,928 shares) as follows:

For.....625,225,237.....votes, accounting for.....100.....

Against.....-.....votes, accounting for-.....

Abstained.....-.....votes, accounting for-.....

Voided-.....votes, accounting for-.....

Of the shareholders attending the meeting and eligible for votes

4. Approved the amendment of Company's memorandum of association, clause 4 to correspond with the Company's registered capital increase as follows:

Clause 4:

Registered capital: Baht 1,478,478,669 (Baht one billion, four hundred and seventy - eight million, four hundred and seventy – eight thousand, and six hundred and sixty - nine)

Separated into: 1,478,478,669 shares (one billion, four hundred and seventh - eight million, four hundred and seventy – eight thousand, and six hundred and sixty – nine shares)

Par value per share Baht 1 (Baht one)

Separated into:

Ordinary shares: 1,478,478,669 shares (one billion, four hundred and seventh - eight million, four hundred and seventy – eight thousand, and six hundred and sixty – nine shares)

Preferred shares: nil shares (nil shares)

With vote count no less than three – quarter (3/4) of the eligible and attending shareholders (468,918,928 shares) as follows:

For.....625,225,237.....votes, accounting for.....100.....

Against.....-.....votes, accounting for-.....

Abstained.....-.....votes, accounting for-.....

Voided-.....votes, accounting for-.....

Of the shareholders attending the meeting and eligible for votes

5. Approved appropriation of the registered increased ordinary shares totaling 369,619,667 shares with Baht 1 par to support the exercise of right under the fourth warrant (ECL-W4) for the acquisition of ordinary shares at the rate of 1 unit for 1 ordinary share with at the exercise price of Baht 2.00 per share (Baht Two) (subject to change in the event of right adjustment) with vote count no less than three – quarter (3/4) of the eligible and attending shareholders (468,918,928 shares) as follows:

For.....625,225,237.....votes, accounting for.....100.....

Against.....-.....votes, accounting for-.....

Abstained.....-.....votes, accounting for-.....

Voided-.....votes, accounting for-.....

Of the shareholders attending the meeting and eligible for votes

Please be informed accordingly for public and investor dissemination.

Sincerely Yours

Mrs. Duangrat Jaengmongkol

Director and Company Secretary

Eastern Commercial Leasing PLC