

No. ECL 29 /66

July 5, 2023

Subject Schedule on the Exercise of Warrant to purchase ordinary shares (ECL-W4) No.1 of Eastern Commercial Leasing Public Company Limited

Attention The Manager and Director
The Securities Exchange of Thailand

According to Eastern Commercial Leasing Public Company Limited had allocated and issued of warrants (ECL-W4) to purchase ordinary shares totaling 369,583,135 units (from a total of 369,619,667 units of warrant offered for sale), such warrants able to be exercised on the last business day of every one year (throughout - life time 2 years), which shall be exercised 2 times. The first and final exercise shall fall on July 20, 2023 and July 20, 2024 respectively, in case the exercise date falls on the holiday, such date shall be changed to the last business day prior to such exercise date.

The Company would like to notify the schedule to exercise their right to purchase the company's ordinary shares no. 1 as follows:

1. The notification period for the Exercise of warrant : July 13 -19, 2023
9.00 a.m. to 3.00 p.m.
2. The First (1st) exercise date : July 20, 2023
3. The exercise ratio : 1 unit of warrant per 1 new ordinary share
4. The exercise price : Baht 2.00 per share
5. Documents to be submitted

5.1 Duly and accurately completed exercise notification form with the signature of the warrant holders duly affixed. The warrant holders may request and obtain the exercise notification form from the above contact place for exercise within the notification period

5.2 A warrant certificate or certificate representing warrant which indicates the right of the holder in the amount as stated in the exercise notification form.

In case the warrants are in the scripless system, the Warrant Holders who want to exercise the right shall notify their intention and file with their brokers the completed application for issuing the warrants or the certificates representing the warrants as prescribed by the SET. The brokers will

then notify TSD to withdraw the warrants or the certificates representing the warrants to be used as one of the evidences for the exercise of the right to purchase shares

5.3 The number of warrants intended to be exercised to purchase ordinary shares must be in integer numbers only. The exercise ratio is 1 unit of warrant per 1 unit of ordinary share unless there is any change otherwise in the right adjustment or

in the case that The Warrant holders who have rights to purchase shares less than 100 ordinary shares must be exercise at one time. Except for the last exercise, the Warrant Holders could exercise the right to purchase ordinary shares of the Company without minimum requirement for number of ordinary shares.

5.4 Evidences supporting exercise of warrant

(a) Thai individual

A certified copy of valid identification card. In case of identification card no expiration date, the certified copy of the house registration must be enclosed

(b) Foreign individual

A certified copy of valid passport

(c) Thai juristic person

Duly certified copy of certificate of incorporation, issued by the Ministry of Commerce not over 6 months prior to the exercise date, and duly certified evidence documents of the authorized person as in (a) or (b) (no submission of such evidence documents is required in case TSD or depositories thereof are the transferor/transferee).

(d) Foreign juristic person

Duly certified copy of corporate documents comprising memorandum of association, articles of association and certificate of incorporation issued not over 6 months prior to the exercise date, and certified by Notary Public, and duly certified copy of evidence documents of the authorized person as in (a) or (b).

(e) Custodian

A copy of the certificate of incorporation certified by the Notary public of the country issuing such certificate along with the evidence of appointment of such custodian, the power of attorney (if applicable), and duly certified copy of evidence documents of the authorized person as in (a) or (b).

6. The payment method for the exercise of warrant

Payment in full amount as specified in the exercise notification form within the prescribed period, and no later than the exercise date, by either one of the following methods:

- (a) Transfer the money into bank account named "Eastern Commercial Leasing Public Company Limited for exercise of warrants" number 807-1-64672-6 of United Overseas Bank (Thai) Public Company Limited, Phraram 9 Branch, accompanied by the transfer evidence.
- (b) Payment by cheque, cashier cheque, draft, bill of exchange, payment order from bank which can be collected in Bangkok within 2 (two) Business Day via payment by crossed and account payable to "Eastern Commercial Leasing Public Company Limited for exercise of warrants." Such personal check, cashier check or draft shall be dated or fixed the date of payment before the exercise date, not less than 2 business day and submitted to the Company together with document in 5.1, 5.2 and supplemented document in 5.4 within 11.00 hour on the date of the said check, cashier check and draft.

7. Contact person and place for the exercise and to request the : Miss Kanchana Soponpongpiat
Office of Company Secretary
Eastern Commercial Leasing Public Company Limited
976/1 Soi praram 9 Hospital, Rimklong SamsenRd.,
Bangkapi sub- District, Huaykwang District,
Bangkok 10310
Tel: 02-641-5252 Ext. 9419

Shareholder would like to have The document of "Offering Warrant to Purchase Ordinary Shares (ECL-W4) and "Intention Form to Purchase Ordinary Shares of Eastern Commercial Leasing Public Company Limited (ECL-W4) " in printed form, may contract Miss Kanchana Soponpongpiat at phone number 02-641-5252 Ext. 9419 or e-mail at kanchana@ecl co.th for such document.

Please be informed accordingly,

Sincerely Yours,

Mrs.Duangrat Jaengmongkol
Director and Company Secretary

Number.....

Intention Form to Purchase Ordinary Shares of Eastern Commercial Leasing Public Company Limited No. 1 (ECL-W4)

Number.....

The Exercise Date.....

Date of Submission of Exercise.....

Registered Holders of Warrant No.....

To the Board of Directors of Eastern Commercial Leasing Public Company Limited ("the Company")

Name Mr. Mrs. Miss Other Gender Male Female

Natural Person of Thai Nationality ID Card No. Natural Person of Alien Nationality Alien Card No./ Passport No.....

Juristic Person of Thai Nationality Company Registration No. Juristic Person of Alien Nationality Company Registration No.

Address Section Trok/Soi Road Sub-District

District Province Postcode Telephone No.

Email Nationality Occupation Date of Birth

As a holder of warrant to purchase common stock of the Company, I wish to apply for the right to subscribe for ordinary share of the Eastern Commercial Leasing Public Company Limited as detailed below

The number of warrants exercised (unit)	Shares obtained from exercise (shares)	Exercise ratio	The offering price (Baht per unit)	Total Amount (text)
		1 warrant to 1 ordinary share	2.00	

I hereby deliver warrant to purchase common stock or a certificate of holding warrant to purchase common stock and would like to receive the rest of warrant (if any)

Shares obtained from exercise (shares)		Warrant received back (if any) (unit)
Number	Unit	

1. Instruction to receive back the warrant besides exercised (if any)

- Issue securities certificates under the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted securities and arrange for participant name broker no. to deposit those securities with Thailand Securities Depository Company Limited for securities trading account no. which I have with the said Company
- Issue securities certificates under the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under Issuer's account for my name account number 600
- Issue securities certificates under my name and deliver to my address referred to above by registered mail.

2. If had received such allotment, I hereby agree to proceed as follows (Please select only one choice)

- Issue securities certificates under the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted securities and arrange for participant name broker no. to deposit those securities with Thailand Securities Depository Company Limited for securities trading account no. which I have with the said Company
- Issue securities certificates under the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under Issuer's account for my name account number 600
- Issue securities certificates under my name and deliver to my address referred to above by registered mail.

3. I herewith submit my payment for subscription of the said warrants by

- Cheque Cashier Cheque Draft (It is made payable to "Eastern Commercial Leasing PCL. for Shares Subscription")

No. of cheque/ cashier cheque/ draft.....Date..... Bank..... Branch.....

- Money is transferred to account name "Eastern Commercial Leasing PCL. for Shares Subscription" Current account no. 807 – 164 – 672 – 6 UOB Bank PCL. Rama9 Branch

I hereby affirm to subscribe to the said warrants and will certainly not cancel such subscription. However, if I do not submit this filled form attached herewith cheque/ cashier cheque/ draft/ transferred receipt to the Company within stated subscription period or if my cheque/ cashier cheque/ draft/ transferred receipt is not successfully executed, please assume that I do not have any interest to subscribe to the said warrants.

Signed Approver
(.....)

Signed Subscriber
(.....)

Subscription Receipt for Common share of Eastern Commercial Leasing Public Company Limited ("Company") (Subscriber please also fills out this portion)

Date Number.....

Eastern Commercial Leasing Public Company Limited received payment from (the Name as in the form) for a subscription of common stock of the Company of units at Baht 2.00 per unit totalingBaht payable by Transfer Cheque Cashier Cheque Draft

No. of cheque/ cashier cheque/ draft.....Date..... Bank..... Branch.....

- To proceed allotted securities into my trading account (Script less system) Broker no. Trading Account no.
- To proceed allotted securities into Issuer's account for my name account number 600
- To issue allotted securities certificates under my name (Script system)

Authorized Officer.....

BROKER

Participant No.	Company Name	Participant No.	Company Name
002	TISCO SECURITIES COMPANY LIMITED	032	DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	PI SECURITIES PUBLIC CO.,LTD.	034	PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	DBS VICKERS SECURITIES (THAILAND) CO.,LTD	038	BEYOND SECURITIES PUBLIC COMPANY LIMITED
005	LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	AIRA SECURITIES PUBLIC COMPANY LIMITED
006	KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	ASL SECURITIES COMPANY LIMITED
007	CGS-CIMB SECURITIES (THAILAND) COMPANY LIMITED	051	SBI THAI ONLINE SECURITIES COMPANY LIMITED
008	ASIA PLUS SECURITIES COMPANY LIMITED	052	GMO-Z COM SECURITIES (THAILAND) Public Company Limited
010	MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	UBS SECURITIES (THAILAND) LTD.
013	KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	213	ASIA WEALTH SECURITIES COMPANY LIMITED
014	CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	221	MERCHANT PARTNERS SECURITIES LIMITED
015	KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	CLSA SECURITIES (THAILAND) LIMITED
019	YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	JPMORGAN SECURITIES (THAILAND) LIMITED
022	TRINITY SECURITIES CO., LTD.	230	GLOBLEX SECURITIES COMPANY LIMITED
023	INNOVESTX SECURITIES CO., LTD.	242	CITICORP SECURITIES (THAILAND) LIMITED
026	UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	244	MACQUARIE SECURITIES (THAILAND) LIMITED
027	RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	CREDIT SUISSE SECURITIES (THAILAND) LIMITED
029	KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	248	KRUNGTHAIXSPRING SECURITIES COMPANY LIMITED
030	I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED	924	FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED

SUB-BROKER

Participant No	Company Name	Participant No	Company Name
243	TSFC SECURITIES PUBLIC COMPANY LIMITED	257	SCB-JULIUS BAER SECURITIES COMPANY LIMITED

CUSTODIAN

Participant No	Company Name	Participant No	Company Name
236	TISCO BANK PUBLIC COMPANY LIMITED	324	UNITED OVERSEAS BANK (THAI) PUBLIC COMPANY
245	THANCHART BANK PUBLIC COMPANY LIMITED	328	BANK OF AYUDHYA PUBLIC COMPANY LIMITED
301	CITIBANK N.A.	329	TMB BANK PUBLIC COMPANY LIMITED
302	THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	330	THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
303	BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	334	TFSC SECURITIES PUBLIC COMPANY LIMITED – CUSTODIAN
304	THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.	336	KIATNAKIN PHATRA BANK PUBLIC COMPANY LIMITED
305	THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	337	TMB BANK PUBLIC COMPANY LIMITED
308	KASIKORN BANK PUBLIC COMPANY LIMITED - CUSTODIAN	339	TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
312	STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	340	JP MORGAN CHASE BANK (BOND TRADING)
316	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	343	CIMB THAI BANK PUBLIC COMPANY LIMITED
320	DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	425	KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)